The Wealthy Funds

World’s Leading Investment Banking Firm in India and UAE

Debt, Equity, Valuation, Advisory, TEV, Insolvency

INNOVATION-FOCUSED FUNDING NETWORK

The Wealthy Funds

Powered by **RDMR UAE**

We enable founders to secure **pre-seed and seed-stage capital**, connect with **global incubators**, and access **strategic mentorship** for sustainable growth. Our approach blends financial expertise, market intelligence, and human insight — because every great idea deserves the opportunity to grow.

In today's competitive startup ecosystem, securing the right capital partner is as crucial as the innovation itself. The Wealthy Funds stands at the intersection of capital markets excellence and entrepreneurial vision, offering comprehensive solutions that extend far beyond traditional funding. We understand that behind every pitch deck is a founder's dream, and behind every valuation is years of hard work and dedication.

Our network spans venture capital firms, private equity investors, institutional lenders, and strategic corporate partners across global markets. This diverse ecosystem allows us to match startups with investors who not only provide capital but also bring industry expertise, market access, and long-term strategic value. Whether you're developing cutting-edge technology, disrupting traditional industries, or scaling proven business models, we have the resources and relationships to accelerate your journey.

What sets us apart is our holistic approach to startup enablement. From initial capital structuring and regulatory compliance to post-investment growth support and exit planning, we remain committed partners throughout your entrepreneurial journey. Our team combines decades of experience in investment banking, corporate finance, valuation, and strategic advisory to deliver solutions that are both financially sound and operationally practical.

Equity & Capital Market Solutions

We provide full-spectrum capital markets services to help companies structure, raise and manage capital efficiently. Our expertise spans regulatory compliance, investor relations, and strategic capital planning to ensure your funding initiatives achieve optimal outcomes whilst maintaining corporate governance standards.

Public Market Solutions

- Initial Public Offer (IPO) / Follow-On Public Offer (FPO)
- SME & Direct Listing
- Rights Issues
- Pre-IPO Advisory

Strategic Equity Transactions

- Preferential Allotment & Qualified Industrial Placement
- Takeovers & Buyback Offers
- De-listing Advisory
- ESOP Advisory

Private Capital Solutions

- Venture Capital Advisory
- Private Equity Placement
- Venture Debt
- Corporate Bonds (NCD Structuring)

Our capital markets practice is built on deep regulatory knowledge, extensive investor networks, and proven execution capabilities. We've advised on transactions across market cycles, helping companies navigate complex listing requirements, structure optimal capital raises, and maintain strong investor confidence. From preparing detailed offer documents and financial disclosures to coordinating with regulators, stock exchanges, and investment banks, we manage every aspect of the capital raising process.

For companies considering public markets, our IPO and listing services provide end-to-end support including valuation advisory, book-building process management, roadshow coordination, and post-listing compliance. Our preferential allotment and QIP services help listed companies raise growth capital efficiently whilst managing dilution and maintaining shareholder value. For promoters and strategic investors, we structure buyback programmes, open offers, and delisting transactions that balance regulatory requirements with commercial objectives.

In the private capital space, we connect high-growth companies with venture capital and private equity investors who bring not just capital but also strategic guidance, operational expertise, and valuable networks. Our venture debt solutions provide non-dilutive financing alternatives for companies seeking to extend runway without giving up equity. We also structure corporate bond issues and NCDs for established companies seeking to diversify funding sources and optimize their capital structure.

Investment & Strategic Solutions

Investment Solutions Offered

Venture Capital & Private Equity Funding

We connect innovative startups and growth-stage companies with institutional investors, family offices, and strategic corporate investors seeking high-potential opportunities across sectors.

Capital Structuring

Optimal mix of equity, quasi-equity, and debt instruments designed to balance growth objectives, ownership dilution, and financial flexibility across your company's lifecycle.

Equity Planning & Shareholder Structuring

Strategic guidance on cap table management, founder vesting schedules, employee stock options, and shareholder agreements to align incentives and protect long-term value.

Strategic Solutions Offered

Mergers & Acquisitions

Buy-side and sell-side advisory for strategic acquisitions, mergers, and corporate restructuring to accelerate growth, consolidate market position, or unlock shareholder value.

Divestitures & De-mergers

Strategic carve-outs, spin-offs, and business unit sales to streamline operations, unlock hidden value, and allow management to focus on core competencies.

Buyouts & Joint Ventures

Structuring management buyouts, leveraged buyouts, and strategic partnerships that create synergies whilst managing risk and regulatory requirements effectively.

Our investment and strategic advisory services are designed to help companies navigate critical inflection points in their growth journey. Whether you're a startup seeking Series A funding, a mid-market company evaluating acquisition opportunities, or an established enterprise considering strategic partnerships, we provide the analytical rigour, market intelligence, and transaction expertise needed to make informed decisions and execute successfully.

In the venture capital and private equity space, we serve as a bridge between entrepreneurs and investors, helping startups articulate their value proposition, prepare comprehensive investment memoranda, conduct financial due diligence, and negotiate term sheets that protect founder interests whilst meeting investor requirements. Our capital structuring services go beyond simple debt-versus-equity analysis to consider factors such as control rights, exit scenarios, tax efficiency, and regulatory constraints across multiple funding rounds.

On the strategic side, our M&A advisory encompasses target identification and screening, valuation analysis, deal structuring, negotiation support, and post-merger integration planning. We've advised on transactions ranging from small bolt-on acquisitions to transformative mergers, always focusing on creating sustainable value rather than just completing transactions. Our joint venture and partnership structuring services help companies access new markets, technologies, or capabilities through collaborative arrangements that share both risks and rewards appropriately.

How We Help You

Our engagement model is designed to secure and execute financing efficiently through a structured, milestone-driven process. From initial assessment through post-disbursement support, we provide comprehensive hand-holding to ensure successful outcomes whilst minimizing execution risk and time-to-funding.

01

Assessment & Documentation

Comprehensive evaluation of your project requirements and preparation of detailed financial documents tailored for submission to appropriate financial institutions.

02

Financial Institution Identification

Strategic identification and engagement with lenders and investors whose lending criteria, risk appetite, and sector focus align with your financing needs.

03

Loan Application Preparation

Meticulous preparation and submission of loan documents in formats prescribed by each financial institution, ensuring completeness and compliance with requirements.

04

Lender Liaison & Follow-up

Proactive follow-ups, prompt response to queries, and provision of clarifications to lenders throughout the appraisal and approval process.

05

External Agency Coordination

Coordination with TEV consultants, valuers, technical experts, and other third-party agencies required for comprehensive project evaluation.

06

Term Negotiation & Sanction

Negotiation of favourable terms and conditions, management of sanction processes, and securing formal approval from lending institutions.

07

Documentation & Disbursement

Coordination for preparation and execution of loan documents, security creation, and facilitation of initial disbursement to commence project implementation.

08

Post-Disbursement Services

Ongoing support for subsequent disbursements, cash-flow monitoring, compliance management, and loan renewal processes throughout the facility tenure.

09

Resolution & Restructuring

Expert assistance in resolving delays in debt servicing post-sanction through OTS arrangements, restructuring proposals, and additional funding solutions.

What distinguishes our process is the depth of involvement at each stage. We don't simply prepare documents and submit applications; we actively manage relationships, anticipate potential issues, and proactively address concerns before they become obstacles. Our team's extensive experience working with banks, NBFCs, and institutional lenders gives us insight into credit appraisal processes, documentation requirements, and approval timelines that allows us to navigate the system efficiently.

Throughout the engagement, we maintain transparent communication with all stakeholders, providing regular updates on progress, highlighting potential delays or challenges, and adjusting strategy as needed to keep the process on track. Our goal is not just to secure funding but to establish relationships and structures that support your long-term financial health and growth objectives.

Valuation Services

RECOGNISED ACROSS ALL ASSET CLASSES

Resurgent Valuers Private Limited is an IBBI-recognised valuation entity providing independent, credible, and defensible valuations across land and building, plant and machinery, and securities and financial assets. Our multidisciplinary team combines financial analysis expertise with technical knowledge to deliver valuations that withstand regulatory scrutiny and support critical business decisions.

Land & Building

Comprehensive real estate valuation across commercial, industrial, residential, and agricultural properties using market comparison, income capitalisation, and cost approaches.

Plant & Machinery

Technical valuation of manufacturing equipment, industrial plants, power generation assets, and specialized machinery based on condition assessment and market analysis.

Securities & Financial Assets

Equity valuation, business valuation, and intangible asset valuation using discounted cash flow, comparable company analysis, and precedent transactions methodologies.

Valuation For

- **Regulatory & Compliance:** RBI, Income Tax, SEBI, Companies Act, and other statutory requirements
- **M&A Transactions:** Acquisitions, mergers, spin-offs, slump sales, private equity and venture capital investments
- **Financial Reporting:** IAS, IFRS, Ind AS compliance for purchase price allocation, impairment testing, and fair value measurement
- **Forensic & Litigation:** Court cases, arbitration proceedings, and dispute resolution requiring independent expert testimony
- **Loss Assessment:** Insurance claims, business interruption, and damage quantification
- **Due Diligence:** Financial and technical due diligence supporting investment and lending decisions

Valuation Of

- **Business & Equity:** Companies, business divisions, lines of business, departments, and equity shareholdings
- **Enterprises:** Listed and unlisted companies, LLPs, partnership firms, and sole proprietorships
- **Industrial Assets:** Factories, industrial units, warehouses, power plants, manufacturing facilities, and offices
- **Real Estate:** Residential projects, commercial properties, retail developments, and mixed-use complexes
- **Equipment:** Plant and machinery, production equipment, IT infrastructure, and specialized technical installations
- **Land:** Commercial, industrial, agricultural, and residential land parcels
- **Intangibles:** Intellectual property rights, brands, customer relationships, technology, and goodwill

Our valuation practice is built on rigorous methodologies, extensive market data, and deep sector knowledge. We understand that valuations serve different purposes — from tax planning and regulatory compliance to transaction support and financial reporting — and tailor our approach accordingly. Each valuation report is supported by comprehensive analysis, clear assumptions, and detailed documentation that provides transparency and credibility.

For transaction support, we provide fairness opinions, solvency certificates, and valuation reports that help boards and management make informed decisions whilst fulfilling fiduciary duties. For regulatory compliance, we ensure our reports meet all prescribed formats and technical requirements whilst providing practical insights that go beyond mere compliance. Our forensic and litigation support services combine valuation expertise with the ability to present complex financial concepts clearly in legal proceedings.

Debt Solutions

Our comprehensive debt advisory practice helps companies access appropriate financing whilst optimizing capital structure and managing financial risk. We work with banks, NBFCs, institutional lenders, and alternative credit providers to structure debt solutions that balance cost, flexibility, and covenant requirements.

Structured Solutions

- **Promoter Funding**

  Specialized financing for promoter contributions, share acquisitions, and personal guarantees.

- **Acquisition Funding**

  Debt structuring for M&A transactions including bridge financing and permanent capital.

- **Lease Rental Discounting**

  Financing against future lease receivables for real estate investors and developers.

- **Bill Discounting**

  Working capital solutions through discounting of trade receivables and bills.

- **Leveraged Buyouts**

  Complex debt structuring for management buyouts and private equity acquisitions.

Rating Advisory

- **Bank Loan Rating**

  Advisory for obtaining and maintaining credit ratings from CRISIL, ICRA, CARE, and other agencies.

- **Structured Rating**

  Rating advisory for complex structured finance transactions and securitization.

- **NCD & Bond Rating**

  Support for corporate bond issues including rating presentations and documentation.

- **IPO Grading**

  Preparation and coordination for IPO grading assessments by registered agencies.

Fund & Non-Fund Based

- **Project Finance**

  Long-term financing for greenfield and brownfield projects across infrastructure and industry.

- **Term Loans**

  Medium and long-term debt for capex, expansion, and acquisition financing.

- **Working Capital**

  Cash credit, overdraft, and other facilities to fund operational requirements.

- **External Commercial Borrowings**

  Foreign currency loans and buyers credit for import financing and refinancing.

- **Equipment Finance**

  Asset-backed financing for machinery, vehicles, and equipment purchases.

- **Factoring**

  Receivables financing and credit protection through factoring arrangements.

Strong Domain Expertise

Deep understanding of credit appraisal, loan structuring, and financial institution requirements across sectors and transaction types.

Hands-On Transaction Management

Direct involvement in managing complex transactions from inception through closing, ensuring nothing falls through the cracks.

Investor Perspective

Understanding what lenders look for allows us to position transactions effectively and address concerns proactively.

Long-Term Partnership

We view client relationships as partnerships, providing ongoing advisory and support beyond individual transactions.

Stressed Assets Resolution

We assist businesses facing financial distress to find optimal resolution solutions within the regulatory framework, balancing the interests of promoters, lenders, and other stakeholders. Our stressed assets practice combines deep knowledge of bank policies, regulatory guidelines, and restructuring mechanisms with practical transaction experience to deliver outcomes that preserve value and minimize disruption.

End-to-End Solutions Minimizing Promoter Exposure

Comprehensive restructuring strategies designed to protect promoter interests whilst addressing lender concerns through sustainable repayment plans, asset monetization, and capital infusion arrangements.

Deep Regulatory Framework Knowledge

Thorough understanding of RBI guidelines, bank internal policies, IBC provisions, and SARFAESI regulations enabling rapid identification of feasible resolution pathways and efficient execution.

Complete Hand-Holding Including Third-Party Assignments

Management of all aspects of restructuring including coordination with TEV consultants, valuers, rating agencies, and other specialists required for comprehensive resolution proposals.

Structuring Complex Multi-Stakeholder Resolutions

Expertise in balancing diverse stakeholder interests through innovative structures involving debt write-offs, equity conversions, asset sales, and operational turnarounds that create sustainable solutions.

Pan-India Presence for Efficient Execution

Geographic reach and local market knowledge enabling time-bound execution of restructuring plans across multiple locations and jurisdictions without delays or coordination gaps.

Cross-Industry and Assignment Experience

Proven track record across diverse sectors including manufacturing, infrastructure, real estate, services, and trading with experience in restructuring, OTS, asset sales, and recovery proceedings.

Financial distress can result from various factors — market downturns, operational challenges, overleveraging, or external shocks — but the path to resolution requires careful analysis, strategic thinking, and skillful negotiation. Our approach begins with comprehensive assessment of the underlying business viability, identification of value preservation opportunities, and evaluation of all available resolution mechanisms including one-time settlements, corporate debt restructuring, strategic debt restructuring, and insolvency proceedings.

We work closely with promoters to develop realistic turnaround plans that address lender concerns whilst preserving business continuity and employment. Our restructuring proposals are supported by detailed financial projections, operational improvement plans, and monitoring mechanisms that provide lenders confidence in successful implementation. Where appropriate, we facilitate introduction of strategic or financial investors who can provide fresh capital and management expertise to strengthen the recovery prospects.

Throughout the process, we maintain open communication with all stakeholders, managing expectations and building consensus around resolution terms. Our goal is to achieve outcomes that are commercially viable for promoters, acceptable to lenders based on recovery prospects, and implementable within realistic timeframes. By combining financial restructuring with operational improvements and stakeholder alignment, we help businesses emerge from distress stronger and more resilient.

Services Under IBC

40+ INSOLVENCY PROFESSIONALS | DIVERSE DOMAIN EXPERTISE

Our insolvency and resolution practice provides comprehensive services under the Insolvency and Bankruptcy Code, 2016 (IBC). With a team of experienced insolvency professionals registered with IBBI, we support corporate insolvency resolution processes, liquidations, and voluntary liquidations across diverse sectors and transaction sizes.

01

End-to-End Advisory Under IBC

Comprehensive support services to insolvency professionals including CIRP management, stakeholder coordination, and compliance with IBC timelines and procedural requirements.

02

Standardised & Documented Processes

Proven methodologies and templates for efficient CIRP operations ensuring consistency, transparency, and adherence to regulatory requirements across all assignments.

03

Timely Compliance & Investor Reach

Ensuring adherence to statutory timelines whilst leveraging extensive investor networks for identification and engagement of potential resolution applicants.

04

Process Documentation Preparation

Drafting of information memorandum, RFRP, evaluation matrix, auction documents, and all process documentation required for transparent and compliant resolution processes.

05

Going Concern Management

Oversight of corporate debtor operations as going concern including working capital management, statutory compliance, and preservation of asset value during CIRP.

06

Creditor Representation & Coordination

Representation for class of creditors in Committee of Creditors meetings and coordination among diverse stakeholder groups with competing interests and priorities.

07

Valuation & Plan Analysis

Comprehensive valuation services, resolution plan vetting, comparative analysis of competing plans, and assessment of feasibility and viability under IBC regulations.

08

Resolution Bid Preparation

Assisting potential resolution applicants in preparing compliant and competitive resolution plans including financial structuring and implementation roadmaps.

09

Acquisition Funding Arrangement

Supporting resolution applicants in arranging debt and equity funding required for plan implementation including liaison with financial institutions and investors.

10

Interim Finance Under IBC

Facilitating interim finance arrangements for corporate debtors during CIRP to maintain operations and preserve going concern value pending resolution.

The Insolvency and Bankruptcy Code has transformed India's approach to corporate distress resolution, shifting from debtor-friendly rehabilitation to creditor-driven time-bound processes. Our IBC practice has evolved with the regulatory framework, staying current with latest amendments, judicial precedents, and IBBI circulars to provide clients with cutting-edge advisory.

What distinguishes our approach is the combination of technical compliance expertise with commercial pragmatism. We understand that successful resolution requires not just following procedures but actively managing stakeholder dynamics, preserving business value, and creating conditions for sustainable revival. Our team includes professionals with backgrounds in banking, restructuring, valuation, and operations who bring diverse perspectives to complex insolvency situations.

Project Appraisal & Monitoring

Our project appraisal and monitoring services provide independent assessment of project viability, progress, and implementation for lenders, investors, and project sponsors. Combining technical expertise with financial analysis capabilities, we deliver comprehensive evaluations that inform investment decisions and enable effective monitoring.

Project Appraisal

Detailed Project Reports (DPR)

Comprehensive feasibility studies covering technical, financial, and commercial aspects of proposed projects.

Techno-Economic Viability Studies

Independent TEV assessment for greenfield projects, expansion plans, and debt restructuring proposals across sectors.

Due Diligence Services

Financial, technical, and legal due diligence supporting lending, investment, and acquisition decisions.

Research Services

Industry Research

Customized sector studies, market analysis, and competitive intelligence supporting strategic planning and investment decisions.

Feasibility Studies

Comprehensive assessment of project viability covering market demand, technical feasibility, and financial returns.

Sector Reports

In-depth analysis of industry trends, regulatory developments, and growth prospects across key economic sectors.

Project Monitoring

Pre-Disbursement LIE Reports

Lender's Independent Engineer assessment of project readiness, cost estimates, and implementation plans before disbursement.

Post-Disbursement ASM Services

Agency for Specialized Monitoring oversight ensuring fund utilization, progress tracking, and covenant compliance.

Key Highlights of Our Practice

Empanelment with Major Institutions

Empanelled with leading banks for TEV and LIE services, and with Indian Banks Association for ASM assignments.

Extensive Track Record

Over 1,000 TEV studies and 150+ LIE assignments completed across diverse sectors and project sizes.

Experienced Multidisciplinary Team

Former bankers, chartered accountants, and technical engineers bringing complementary expertise to project assessment.

Regulatory & Sectoral Knowledge

Strong understanding of RBI guidelines, bank appraisal norms, and sector-specific dynamics across energy, infrastructure, real estate, manufacturing, and services.

Project appraisal is both science and art — requiring rigorous financial modeling and technical analysis combined with judgment about market conditions, execution capabilities, and risk factors. Our TEV studies go beyond mechanical projections to assess underlying assumptions critically, identify potential challenges, and recommend risk mitigation measures. We evaluate promoter track record, technology selection, raw material availability, market positioning, and multiple other factors that determine project success.

In our monitoring assignments, we act as the lender's eyes and ears on the ground, providing independent verification of progress, fund utilization, and compliance with loan covenants. Our reports highlight not just what has been achieved but also flag emerging risks, recommend corrective actions, and assess whether projects remain on track to meet original viability parameters. This proactive approach helps lenders manage portfolio risk effectively whilst supporting borrowers in addressing challenges before they escalate into serious problems.

Advisory Solutions & Why Choose The Wealthy Funds

Advisory Solutions

- Financial Modelling & Feasibility Studies
- Bid Documents & Process Management
- Contractual Agreements & Concession Structures
- Policy Formulation & PPP Evaluation
- Detailed Project Reports & Asset Monetisation

Why Choose The Wealthy Funds

- Extensive Investor Relationships
- Proven Transaction Track Record
- Process Management Capability
- Cross-Sector Domain Expertise
- Hands-On Advisory Experience
- Partnership Approach to Value Creation

In an increasingly complex business environment, companies require advisors who combine technical expertise with strategic thinking and execution capabilities. Our advisory practice is built on this foundation — we don't just analyse problems, we help implement solutions. Whether supporting government agencies in structuring PPP projects, advising corporates on complex transactions, or helping entrepreneurs navigate funding processes, we bring practical experience and commitment to results.

What truly sets us apart is our partnership approach. We invest time in understanding your business, your objectives, and your constraints. We provide candid advice even when it's not what you want to hear. We stay engaged through implementation, not just delivering reports. And we bring the full resources of our platform — relationships, expertise, and capabilities across multiple service lines — to help you achieve your goals.

Knowledge Series, Industries & Topics Covered

Our commitment to thought leadership and knowledge sharing is reflected in our comprehensive Knowledge Series programme, which has emerged as a leading platform for industry insights, regulatory updates, and best practices across financial services and allied sectors.

1

Webinars Conducted

Comprehensive coverage of industry topics and emerging trends

2

Live Streaming Hours

In-depth discussions and interactive sessions with experts

3

Eminent Speakers

Industry leaders, regulators, and subject matter experts

4

Attendees Reached

Professionals across banking, finance, and industry sectors

Areas & Industries Covered

- Banking & Financial Services
- Infrastructure & Construction
- Finance & Fintech
- Hospitality & Tourism
- Real Estate & Affordable Housing
- Renewable Energy
- Health Care & Pharmaceuticals
- Agriculture, Sugar & Ethanol

Additional focus areas include MSME development, railways infrastructure, international trade finance, and private equity investments.

Topics Covered

- Co-Lending Models
- Green Financing
- Infrastructure Financing
- Atmanirbhar Bharat
- Union Budget Analysis
- Credit Appraisal
- Real Estate Funding
- SME Finance
- Valuation Methodologies
- Venture Funding
- Agri & Food Processing
- Insolvency Resolution
- Iron & Steel Sector
- Indian Economy
- Digital Lending
- Affordable Housing
- Private Equity

Our Knowledge Series represents our commitment to building an informed ecosystem where practitioners, regulators, and stakeholders can exchange ideas, learn from experiences, and stay abreast of developments shaping the financial services landscape. These programmes complement our advisory services by ensuring our team remains at the forefront of industry thinking whilst contributing to broader sectoral knowledge development.

The Wealthy Funds

a venture by RDMR UAE

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